Customer Module

Customer module project includes the hierarchy role based application in which the superadmin access the customers and Employee added under customers.

1. Create users with different user type. Below are the users types
   1. Admin
   2. Customer
   3. Employee
2. Admin :  
   Admin have all privilege to manage this project
   1. Create users (Admin, Customer, Employee)
   2. Can add the debtor for the customers
   3. Assign the employee for the customer
3. Customer :
   1. Customer will add debtor details and manage their records.
   2. They can only view their debtor records.
   3. They can change their employee
4. Employee :
   1. Can view only assigned customers debtor records
   2. Can update the debtors status.

Below module need implement

User module:

1. User login module
2. Manage users (CRUD)
3. User fields are:
   1. First name
   2. Last Name
   3. User name
   4. Password
   5. User type (Employee/Customer)

Customer module:

1. Manage customers (CRUD)
2. Customer will add the debtor records
3. Customer fields are:
   1. First Name
   2. Last name
   3. Customer Code
   4. Company Name
   5. Address
      1. Street
      2. City
      3. State
      4. Zipcode
      5. Country
   6. Contact info:
      1. Email
      2. Phone 1
      3. Phone 2
      4. Phone 3
   7. Rate plan
      1. Plan type
      2. Description
   8. Additional Info:
      1. Employee (Dropdown list with Employee list)
      2. Notes

Debtor Module:

1. Manage debtors (CRUD)
2. Debtor fields are:
   1. Account type
   2. Reference Num
   3. Debtor name
   4. First Name
   5. Last name
   6. Address
      1. Street
      2. City
      3. State
      4. Zipcode
      5. Country
   7. Contact info:
      1. Email
      2. Phone 1
      3. Phone 2
      4. Phone 3
   8. Dues
      1. Principal Amount
      2. Admin/Interest Fees
      3. Date of Last Payment or Service
   9. Additional Info
      1. Attachment
      2. Notes

Employee Module:

1. Manage assigned customer’s debtors (Edit debtors records)

Users Privilege:

1. Admin : (Full Permission)  
   Menu:
   1. Users
   2. Collection
   3. Customer
   4. Employee
2. Customer :  
   Menu :
   1. Collection
   2. Debtors
   3. Report
3. Employee :   
   Menu :
   1. Collection
   2. Customer
      1. Debtor
   3. Database Creation 1hours